

**GLOBAL MARKET SNAPSHOT**

MARKETS	PRICE	% CHANGE
USD/INR	95.80	+0.11
BRENT OIL	94.47	-1.70
GOLD	4532.50	-0.44
INDIA10YR	6.9960	+0.01
US10YR	4.463	-0.36
NIFTY50	23920.65	-0.02
SENSEX	75913.09	-0.19

**G-SEC/BONDS YIELDS**

SECURITY	LTY(%) TODAY	LTY (%) PREV
364DTB	5.9300	5.7700
G-SEC2030	6.6796	7.0375
G-SEC2034	7.085	7.0108
G-SEC2040	7.3581	7.3519
G-SEC2055	7.6322	7.6179
SDL2027	-	6.8343
SDL2033	-	7.6484

**MOST ACTIVELY TRADED CORPORATE BONDS**

SECURITY	YTM (%)	LTP
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT SR 24E 7.80 BD 15MR27 FVRS1LAC	8.0153	99.7472
ICICI HOME FINANCE COMPANY LIMITED SR HDBMAY271 RR BD 21MY29 FVRS1LAC	7.2416	100.000
ADITYA BIRLA CAPITAL LIMITED SR K1 8.16 NCD 14FB29 FVRS1LAC	8.1872	99.9872
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT SR 26B 6.85 BD 19JN29 FVRS1LAC	7.8329	97.6841
BAJAJ FINANCE LIMITED 7.3763 NCD 26JU28 FVRS1LAC	8.2389	98.3432
LIC HOUSING FINANCE LTD TR 453 7.73 NCD 18MR27 FVRS1LAC	8.0700	99.6509
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT SR 25E 7.53 BD 24MR28 FVRS1LAC	7.8444	99.3988
NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT SR 25G 7.48 BD 15SP28 FVRS1LAC	7.8480	99.1905

**OVERNIGHT INDEXED SWAP**

OIS(1YEAR)		OIS(2YEAR)		OIS(5YEAR)	
OPEN	CLOSE	OPEN	CLOSE	OPEN	CLOSE
6.1300	6.1000	6.3000	6.2850	6.6175	6.6075

**BOND MARKET**

The 10-year benchmark recorded (6.48% GS 2035) a close of 6.9660%, 0.17 bps higher than the previous day's trading session.

**DOMESTIC BROADCAST**

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**GLOBAL BROADCAST**

The yield on Germany 15 Year Bond eased to 3.31% on May 27, 2026, marking a 0.01 percentage points decrease from the previous session. Over the past month, the yield has fallen by 0.08 points, though it remains 0.41 points higher than a year ago, according to over-the-counter interbank yield quotes for this government bond maturity.

The yield on Japan 40 Year Bond Yield eased to 4.08% on May 27, 2026, marking a 0.01 percentage points decrease from the previous session. Over the past month, the yield has edged up by 0.21 points and is 0.72 points higher than a year ago, according to over-the-counter interbank yield quotes for this government bond maturity.

China's industrial profits jumped 18.2% year-on-year in the January-April 2026 period, following a 15.5% rise in the first quarter. The strong rise was attributed to rising AI-related demand and surging oil prices stemming from the Middle East conflict. State-owned enterprises posted solid growth, with profits rising 17.1% to CNY 827.15 billion.

Consumer Price Index CPI in Australia increased to 102.80 points in April from 102.44 points in March of 2026. Consumer Price Index CPI in Australia averaged 98.63 points from 2024 until 2026, reaching an all time high of 102.80 points in April of 2026 and a record low of 96.17 points in May of 2024.

**SPREAD ANALYSIS**

The India 10Years vs the United States 10 Years Government Bond spread value is 253.30 bps, 2.48 bps lower than the closing of the previous day.

Normal Convexity in Long-Term vs Short-Term Maturities.  
 2 Years vs 1 Year bond spread is 8 bp.  
 5 Years vs 2 Years bond spread is 61.22 bp.  
 10 Years vs 2Years bond spread is 93.11 bp.

**MARKET OUTLOOK**

Today, the 10-year benchmark yields ended higher compared to the previous day and maintained good liquidity. The yield is projected to fluctuate between 6.90% and 7.00%.